МИНИСТЕРСТВО ОБРАЗОВАНИЯ И НАУКИ РОССИЙСКОЙ ФЕДЕРАЦИИ

ФЕДЕРАЛЬНОЕ ГОСУДАРСТВЕННОЕ АВТОНОМНОЕ ОБРАЗОВАТЕЛЬНОЕ УЧРЕЖДЕНИЕ ВЫСШЕГО ОБРАЗОВАНИЯ «САМАРСКИЙ НАЦИОНАЛЬНЫЙ ИССЛЕДОВАТЕЛЬСКИЙ УНИВЕРСИТЕТ ИМЕНИ АКАДЕМИКА С.П. КОРОЛЕВА»

ЛОГИСТИКА

GUIDELINES FOR WORKSHOPS IN LOGISTICS

МЕТОДИЧЕСКИЕ УКАЗАНИЯ К ПРАКТИЧЕСКИМ ЗАНЯТИЯМ

Рекомендовано редакционно-издательским советом федерального государственного автономного образовательного учреждения высшего образования «Самарский национальный исследовательский университет имени академика С.П. Королева» в качестве методических указаний к практическим занятиям для студентов Самарского университета, обучающихся по основной образовательной программе высшего образования по направлению подготовки 38.04.02 Менелжмент

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Методические рекомендации разработаны в соответствии с требованиями Федерального государственного образовательного стандарта высшего образования по направлению подготовки 38.04.02 Менеджмент.

Объясняется порядок проведения практических занятий по дисциплине «Логистика» (Logistics) для студентов, обучающихся по направлению 38.04.02 Менеджмент – магистерская программа «High-Technology Business Management».

Раскрываются цели, методы и содержание практических занятий. Содержится перечень вопросов для проведения дискуссии на занятиях по основным темам курса. Рассмотрено содержание таких форм работы на практических занятиях, как решение кейсов и выполнение группового проекта. Предлагаются различные инструменты оценки работы студентов на практических занятиях в зависимости от формы его проведения.

Данные методические указания также могут использоваться для проведения практических занятий по дисциплине «Управление цепями поставок» (Supply Chain Management) для направления 38.04.02 Менеджмент.

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INTRODUCTION

Logistics and supply chain management have always been significant activities for all kinds of organizations. These spheres of management combine different activities such as manufacturing, transportation, inventory, warehousing, purchasing, material processing, sales and customer service. Logistics is a business decision-making tool that consolidates traditional business areas – finance, accounting, management and marketing, statistics and the operational economy.

The course of Logistics examines the evolution of logistics and supply chain management disciplines. In this course we review contemporary logistics and supply chain management practices for effective coordination of the flows among supply chain members. The course focuses on the international approach to supply chain management and logistics enhancing global collaboration in logistics. The following topics will be covered: historical perspective of logistics, planning in logistics, logistical system of enterprise in high-tech business, the structure of the enterprise distribution network, transportation operations, sourcing and procurement, pricing, and information technologies in logistics.

The course will be a combination of workshops, problems solving, discussions, case studies, and assignments (homework, paper readings, etc.) Students should come prepared for the class, by reading in advance the sections of the textbook that will be covered in the lesson, as well as any other material handed by the instructor. The instructor can verify that the students have done their readings by asking questions during the lesson and conducting quizzes.

The aim of the workshops is to enable students to deepen their knowledge of the themes studied at the lecture. Under the supervision of a professor or an experienced teacher a student or a group of students find and perceive additional information, prepare presentations, write essays, etc. At the workshops students present and discuss their reports, made some conclusions. The supervisor of the workshop coordinates these processes.

WORKSHOPS CONTENT

The atmosphere of the lessons is open, non-critical, exploratory, and opinion-forming. Honest academic search for facts, current status, and investigation occurs in an open, risk-free environment. Students ask their questions, formulate their thoughts and learn to express them to the class, while being open to and respectful of others' beliefs, values, and contributions. Students can informally interact with their colleagues and teammates through email, live chats face-to-face, or phone calls.

Assignments present in each unit of the course. The students will have the assignment that consists of series of questions and problems and/or a case study, with the purpose of practicing and assessing the understanding of the topics taught in class. The assignments can be done individually, or by groups of two or four students maximum (*Table 1*).

Table 1 Workshops Content and Assignments

Workshop to pic	Workshop content	Assignme nts and for mative ass essment	Academic hou
1	2	3	4
1. Definition of logistics. Logistics En terprise Sys tem	1.1 Historical perspective of logistics. Plan ning for logistics 1.2 Classification of product and financial flows in logistics 1.3. Logistics and supply chain structure 1.4. The importance of logistics processes	Discussio n, self-ass essment te st, individual report	2
2. Manufac turing logist ics	2.1. Logistics enterprise in high-tech busin ess22. Manufacturing resource planning and material requirements planning2. 3. The product life cycle in high-tech bu siness	Discussio n, case-stu dy, grou p report	2
3. Distributi on System	 3.1. The structure of the enterprise distribut ion network in high-tech business 3.2. Distribution system design in high-tech business 3.3. Distribution Management of high-tech enterprises 	Discussio n, case-stu dy, grou p report	2
4. Transpor tation Syste	4.1. Transport in the logistics system	Case-stud y, problem	2

Workshop to pic	Workshop content	Assignme nts and for mative ass essment	Academic hou rs
1	2	3	4
ms. Wareho	42. Multimodal and intermodal transporta	solution, g	
use Manage	tion, their principles and advantages	roup repor	
ment	4.3. Transport mode characteristics	t	
	4.4. The role of warehouses		
	4.5. Warehouse design		
	4.6. Analysis of storage and its optimizatio		
	n		
5. Inventor y planning a nd manage ment	5.1. How Much to Order 5.2. Safety and Target Stock Level Plannin g 5.3. When to Place an Order	Discussio n, problem solution, fi nal project submissio n	2
	10		

FINAL GROUP PROJECT

The students will do a final group project, which will be devoted to the study of the supply chain and logistical operations of Russian or foreign high-technology company. The project is meant to put into practice most of the topics studied in Logistics course and requires a significant analysis and implementation effort.

Being a team-oriented task, the project should be done by teams of two or four students. Deliverables of the project are:

- 1. An in-depth report (paper) presenting the background of the company, describing in detail its current supply chain, identifying quantitatively strengths and weaknesses of the chain and the logistics operations of the company, identifying alternatives, simulating the implementation of these alternatives if necessary, and making recommendations.
- 2. A portfolio of activities related to the project, containing the meetings that the project required and a report written individually by the members of the group assessing its own and the teammate's contribution.
 - 3. A presentation during the class at the latest week of semester.

Final group project submission: students can hand in their final project reports to instructor in the classroom after their presentation at the latest week of semester.

Some Recommendations for Students

There are three possible choices for student's final project as follows:

- To analyze an existing logistics process and suggest any improvements that should to be done. For example, a study of the distribution system and goods deliveries to high-technology company, design of a logistics system for a manufacturer of refrigeration equipment, and an analysis of intermodal movement for a railroad.
- To identify a high-technology business opportunity and develop a business plan with a focus on supply chain issues. The goal is to identify the business opportunities and design the ideal supply chain for the high-technology company. The project should include implementation details.
- To study supply chain practices in high-tech industry from the point of describing risks, benefits, best practices along with industry examples of each.

Every member is expected to carry an equal share of the group's workload. As such, it is in student's interest to be involved in all aspects of the project. Even if students divide the work rather than work on each piece together, each student is still responsible for each project's part. The group project will be graded as a whole: its different components will not be graded separately. Student's credit test may contain questions that are based on some aspects of their group projects.

It is recommended that each group establish ground rules early in the process to facilitate students' joint work including a problem-solving process for handling conflicts. In the infrequent case where students believe that a group member is not carrying out his or her fair share of work, students are urged not to permit problems to develop to a point where they become serious. If students cannot resolve conflicts internally after their best efforts, they should be brought to instructor attention and he (she) will work with them to find a resolution.

Students will be asked to complete a peer evaluation form to evaluate the contribution of each of their group members (including own contribution) at the conclusion of each project. If there is consensus that a group member did not contribute a fair share of work to the project, the course instructor will consider this feedback during grading.

The main criteria for evaluating the final project are presented in *Table 2*.

Table 2
Final Group Project Assessment Criteria

	Final Group Project Assessment Criteria				
Criteria	Excellent	Good	Adequate	Inadequate	
	(Answers are well	(Answers are ab	(Answers are	(Answers ar	
	above average)	ove average)	fair)	e wrong or i	
				ncomplete)	
Content	Covers topic in-de	Includes essentia	Includes essen	Content is m	
	pth with details an	l knowledge abo	tial informatio	inimal or the	
	d examples. Subjec	ut the topic. Subj	n about the to	re are severa	
	t knowledge is exc	ect knowledge a	pic but there a	l factual erro	
	ellent.	ppears to be goo	re 1-2 factual	rs.	
		d.	errors.		
Organizatio	Information is very	Information is or	Information is	The informa	
n	organized with wel	ganized with wel	organized, but	tion appears	
	1-constructed parag	1-constructed par	paragraphs ar	to be disorg	
	raphs and subheadi	agraphs.	e not well-con	anized.	
	ngs.		structed.		
Quality of I	Information clearly	Information clea	Information cl	Information	
nformation	relates to the main	rly relates to the	early relates t	has little or	
	topic. It includes se	main topic. It pr	o the main top	nothing to d	
	veral supporting de	ovides 1-2 suppo	ic. No details	o with the m	
	tails and/or exampl	rting details and/	and/or exampl	ain topic.	
	es.	or examples.	es are given.	-	
Sources	All sources (infor	All sources (info	All sources (i	Some source	
	mation and graphic	rmation and grap	nformation an	s are not acc	
	s) are accurately do	hics) are accurat	d graphics) ar	urately docu	
	cumented in the de	ely documented,	e accurately d	mented.	
	sired format.	but a few are not	ocumented, b		
		in the desired for	ut many are n		
		mat.	ot in the desir		
			ed format.		
Originality	Project shows a lar	Project shows so	Uses other pe	Uses other p	
	ge amount of origi	me original thou	ople's ideas (eople's ideas	
	nal thought. Ideas	ght. Work shows	giving them c	, but does no	
	are creative and in	new ideas and in	redit), but ther	t give them	
	ventive.	sights.	e is little evid	credit.	
		-	ence of origin		
			al thinking.		
			-		

Criteria	Excellent (Answers are well above average)	Good (Answers are ab ove average)	Adequate (Answers are fair)	Inadequate (Answers ar e wrong or i ncomplete)
Workload	The workload is divided and shared e qually by all team members.	The workload is divided and shar ed fairly by all te am members, th ough workloads may vary from p erson to person.	The workload was divided, b ut one person in the group is viewed as not doing his/her fair share of t he work.	The workloa d was not di vided or sev eral people i n the group are viewed a s not doing t heir fair shar e of the wor k.

DISCUSSION QUESTIONS

Discussion is a very significant element of the workshops of the Logistics course. It is important that all students take part in the discussion. The general instructions for any one of the Discussion Questions is to:

- 1. Select only one (1) of the questions.
- 2. Come to class with notes prepared to discuss the question that was selected.
- 3. In answering these questions students are encouraged to draw on additional sources.

Discussion Questions on Workshops Topics

Workshop 1. Definition of logistics. Logistics Enterprise System

- 1. Describe the logistics value proposition.
- 2. Why is least total cost performance not always what the customer wants?
- 3. Comment on the statement: "A terrific location network is an economic advantage".
- 4. There are many collaborative supply chain arrangements. Pick one and describe it.

Workshop 2. Manufacturing logistics

- 1. Define the loosely used term "sustainability" in the context of a supply chain. Why do customers care about this?
 - 2. How is Quick Response Manufacturing beneficial to customers?
- 3. List several components of the strategic framework, like adding value, for example.
- 4. Describe the relationship between JIT (Just In Time, you studied in your Operations Management course, and logistics.

Workshop 3. Distribution System

- 1. What rules would you apply if you had to design a distribution network for aircraft spare parts, which are generally high in value and low in both weight and volume?
- 2. The design of a logistics network does not happen by itself. In a typically large company, who would be involved in that design of a logistics network? List the hypothetical job titles only.
- 3. Channel pricing happens when a company sells the same product at different prices. For example, an airline ticket bought through a website may have a different price than the same ticket bought through a travel agent. Give another example of channel pricing and state its justification.

Workshop 4. Transportation Systems. Warehouse Management

- 1. Consider rising fuel prices for motor carriers and how this affects a logistics network of a supply chain design
- 2. Assume to be in charge of a furniture making supply chain reaching from saw mill, to transport, to manufacturing and then retail. As a general manager, what customer information needs to be measured and why?
- 3. Global sourcing, industry relocation and its impact on transportation requirement.
 - 4. The World Trade Organization process and quota regimes.

Workshop 5. Inventory planning and management

- 1. List some of the differences between inventory management of a stand-alone manufacturing company, and of the same company as a partner in a supply chain.
- 2. Compare and contrast old fashioned purchasing with modern procurement.
 - 3. Setting and measuring the effectiveness of inventory.

There are workshops assessment criteria in *Table 3*.

Table 3

Workshops Assessment Criteria

Criteria	Excellent	Good	Adequate	Inadequate
	(Answers ar	(Answers ar	(Answers are	(Answers ar
	e well above	e above aver	` fair)	e wrong or i
	average)	age)	,	ncomplete)
Understandin	The team	The team	The team see	The team di
g of Topic	clearly unde	clearly unde	med to unders	d not show a
	rstood the	rstood the	tand the main	n adequate u
	topic in-dept	topic in-dept	points of the t	nderstandin
	h and presen	h and presen	opic and pres	g of the topi
	ted their	ted their	ented those w	c.
	information	information	ith ease.	
	forcefully	with ease.		
	and convinc			
	ingly.			
Participation i	Very clear t	Somewhat c	Somewhat un	Very unclea
n Discussion o	hat readings	lear that rea	clear that read	r that readin
r Class Debate	were unders	dings were	ings were und	gs were und
	tood by inco	understood	erstood by inc	erstood by i
Explores, expla	rporation int	by incorpora	orporation int	ncorporatio
ins, expands up	o postings	tion into pos	o postings, so	n into postin
on the issue bei		tings	me experienc	gs, little exp
ng discussed.			e and analysis	erience or a
Uses text and e			explored.	nalysis,
xperience to di				
scuss subject m				
atter. Demonstr				
ate analysis on				
various levels o				
ther than the pe				
rsonal.				
Provocative in	Multiple poi	At least two	At least one p	One or more
Discussion	nts from dis	points from	oint from disc	points from
	cussion ques	discussion	ussion questio	discussion
Promotes inter	tions clearly	questions bu	ns clearly buil	post but doe
action and asks	built upon	ilt upon in	t upon in posti	sn't take a
provocative qu	in postings.	postings. Ta	ng. Takes a	position.
estions or make	Clearly take	kes a positio	position but d	
	s a position,	n and some		

Criteria	Excellent	Good	Adequate	Inadequate
	(Answers ar	(Answers ar	(Answers are	(Answers ar
	e well above	e above aver	fair)	e wrong or i
	average)	age)		ncomplete)
s provocative r	argues and s	what suppor	oesn't support	
emarks.	upports her/	ts the positi	it.	
	his position	on.		
	•			
Use Facts and	Every major	Every major	Every major p	Every point
Statistic	point was w	point was ad	oint was supp	was not sup
to strengthen a	ell supporte	equately sup	orted with fac	ported.
nd enhance his	d with sever	ported with	ts, statistics a	
answer	al relevant f	relevant fact	nd/or example	
	acts, statisti	s, statistics a	s, but the rele	
	cs and/or ex	nd/or examp	vance of som	
	amples.	les.	e was questio	
			nable.	
Small Group	Almost alwa	Usually liste	Often listens t	Rarely listen
Work	ys listens to,	ns to, shares	o, shares with	s to, shares
Small group w	shares with,	, with, and s	, and supports	with, and su
ork can range f	and supports	upports the	the efforts of	pports the ef
rom short, info	the efforts o	efforts of ot	others, but so	forts of othe
rmal exercises t	f others. Tri	hers. Does n	metimes is no	rs. Often is
o formalized pr	es to keep p	ot cause "wa	t a good team	not a good t
oblem sets that	eople worki	ves" in the g	member.	eam player.
make up the m	ng well toge	roup.		
ajority of class.	ther.			

CASE-STUDY

Business activities involve group effort. Consequently, learning how to work effectively in a group is a critical part of the business education.

The case is a team project in which a team is composed of 2 to 4 students. Before starting on this project, they should view the case instruction. It tells students how to handle case studies.

Every member is expected to carry an equal share of the group's workload. The final paper is a team research effort on the worlds' top supply chains. Each team is to do the following:

- 1. Agree on doing a supply chain literature search on one of the international companies, covering the period 2005 to the present. The literature search is limited to mostly professional/academic journals.
- 2. Next, draw a map of any product or service supply chain, their partners and organization, from raw material to finished product and find out how they measure success.
- 3. Devote a few paragraphs to one of the following topics they covered during this course, namely: integration, strategic alliance, pricing, network planning, information technology, demand forecasting, collaboration and teams, supply chain models and analytics.
- 4. The team paper should be between 5 and 10 pages long not counting references and graphics. Each paper should contain an abstract, an introduction, the main body, a conclusion and observation, and the reference section made up of material students actually read and used.
- 5. Be prepared to present the final research paper in class.
 The main criteria for evaluating the case-study are presented in *Table 4*.

Case-Study Assessment Criteria

Table 4

Criteria	Excellent	Good	Adequate	Inadequate
	(Answers are	(Answers ar	(Answers are	(Answers are
	well above av	e above aver	fair)	wrong or inco
	erage)	age)		mplete)
Defining the	Problem is co	Problem ade	Problem brief	Parts of the as
Problem	mpletely defin	quately defi	ly defined and	signment inco
	ed and answer	ned. Related	related questi	mplete and/or
	s to related qu	questions ad	ons briefly an	problem not i
	estions demon		swered. Coul	

Criteria	Excellent	Good	Adequate	Inadequate
	(Answers are	(Answers ar	(Answers are	(Answers are
	well above av	e above aver	fair)	wrong or inco
	erage)	age)		mplete)
	strate extra eff	equately ans	d be more co	dentified prop
	ort.	wered.	mplete.	erly.
Listing Fact	Listed all rele	Listed most	Listed a few b	Did not adequ
s and Assu	vant facts and	relevant fact	asic facts and	ately list all fa
mptions	assumptions.	s and assum	assumptions.	cts and assum
	All facts and a	ptions. Did	Some assump	ptions and/or
	ssumptions we	not list assu	tions listed as	confused facts
	re directly rela	mptions as f	facts. Some fa	and assumptio
	ted to the anal	acts. Most f	cts not related	ns.
	ysis of the pro	acts relevant	to the proble	
	blem.	to the proble	m.	
		m.		
Determinin	All leadership	All leadersh	Adequately re	Did not adequ
g Causes	questions well	ip analysis q	sponded to all	ately determin
	thought out an	uestions ans	leadership ana	e possible lea
	d answered co	wered comp	lysis question	dership cause
	mpletely. Sho wed direct con	letely but all	s. Showed mi	s. Some quest
	nection to the	the answers	nimal analysis	ions not answ ered.
	problem defini	were not dir	•	erea.
	tion and the st	ectly connec ted to the pr		
	ated facts and	oblem situat		
	assumptions.	ion and the f		
	Showed critic	acts.		
	al thinking ski	acts.		
	lls.			
Additional I	Recognized al	Recognized	Recognized s	Did not recog
nformation	1 the critical in	most of the	ome of the ad	nize what add
	formation still	critical infor	ditional infor	itional inform
	needed to dev	mation still	mation neede	ation was nee
	elop a plan.	needed to de	d.	ded.
		velop a plan		
Developing	The alternativ	The alternati	The alternativ	Alternative in
Alternative Plan	e was well tho	ve was appr	e was appropr	complete and/
FIAII	ught out and s	opriate and	iate and was s	or not well th
	pecifically foc	very closely	omewhat relat	ought out.

Criteria	Excellent	Good	Adequate	Inadequate
	(Answers are	(Answers ar	(Answers are	(Answers are
	well above av	e above aver	fair)	wrong or inco
	erage)	age)		mplete)
	used on the id	tied to the id	ed to the ident	Adverse cons
	entified causes	entified caus	ified causes.	equences not l
	; adverse cons	es. The adve	The adverse c	isted or not ap
	equences were	rse consequ	onsequences	propriate.
	complete and	ences were	were basically	
	very clearly d	well defined	defined.	
	efined. Showe			
	d creativity.			
Selecting th	The best alter	A good plan	Plan selected	Plan selected
e Best Plan	native was sel	was selected	that might not	(might not be
	ected and the r	and the ratio	be the best an	the best one),
	ationale was d	nale was mo	d the rationale	but rationale f
	irectly related	stly related t	was adequate	aulty.
	to the facts, as	o the facts, a	but not directl	
	sumptions, an	ssumptions,	y related to th	
	d identified or	and identifie	e facts, assum	
	possible cause	d or possibl	ptions, and id	
	S.	e causes.	entified or po	
			ssible causes.	

ATTENDANCE POLICY

Students should recognize the advantages of regular and punctual class attendance; accept it as a personal responsibility. Absences are controlled by institution direction. The number of absences for whatever reason is taken into account in the final grade.

Attendance and participation in all class activities is important because the students will also learn from their class mates. For example, students will be playing business games in a group setting, so each of them won't be alone on the job. While attendance and participation is certainly part and parcel of a university discipline, it is of enormous benefit for the students. Therefore, course instructor will monitor attendance closely and grade accordingly. Students should stay in touch with course instructor encounter circumstances that cause students to miss a class or an assignment. Missing more than two successive classes without explanation will result in a failing grade. Students should participate and interact in all sessions.

The instructor has the right does not to admit the late student to the workshop.

In the case of missing a workshop the student must write an essay on the topic of the workshop or any other question suggested by the instructor.

Also it is possible to take the additional classes of workshops. Additional classes are paid by the student in accordance with the standards established by the institute administration.

REQUIRED COURSE MATERIALS

Required Readings

- 1. Blanchard D. Supply chain management: best practices. Wiley, 2010. 302 p. ISBN: 0470531886.
- 2. Clausen U., Hompel M.T., Klumpp M. (Eds.) Efficiency and Logistics Springer, 2012 305 p. 54 illus. ISBN: 978-3-6423-2838-1.
- 3. Crandall R.E., Crandall W.R., Chen C.C. Principles of Supply Chain Management. 2-nd ed. CRC Press, 2015. 704 p. (Resource Management). ISBN: 978-1-4822-1205-1.
- 4. Gleissner H., Femerling J.C. Logistics: Basics Exercises Case Studies. Springer, 2014. 311 p. (Springer Texts in Business and Economics). ISBN: 978-3-3190-1769-3.
- 5. Myerson, Paul. Lean Supply Chain and Logistics Management. McGraw Hill Publisher, 2012. 270 p. ISBN: 978-0-07-176626-5.
- 6. Waters D. Logistics: An Introduction to Supply Chain Management. Palgrave Macmillan, 2003. 364 p. ISBN: 978-0-3339-6369-2.

Further Readings

- 7. Anbuudayasankar S.P., Ganesh K., Mohapatra S. Models for Practical Routing Problems in Logistics: Design and Practices. Springer International Publishing, Switzerland, 2014. 229 p. ISBN: 978-3-3190-5034-8.
- 8. Baker Peter, Croucher Phil, Rushton Alan. The Handbook of Logistics and Distribution Management. 4 ed. Kogan Page, 2010. 664 p. ISBN: 978-0-7494-5714-3.
- 9. Bookbinder J.H. (Ed.) Handbook of Global Logistics: Transportation in International Supply Chains. Springer, 2012. 553 p. 102 illus., 83 illus. in color. ISBN: 978-1-4419-6132-7.
- 10. Bowersox, D.J., Closs, David J, Cooper, Bixby, Bowersox, J.C., Supply Chain Logistics Management. 4-th ed. McGraw Hill, New York, 2013. ISBN -13: 978-0-07-802405-4.
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ЛОГИСТИКА

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GUIDELINES FOR WORKSHOPS IN LOGISTICS

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